

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Case No. 0231943

Marjorie June Angell (CONS/PE) Case No. Lucich, Nicholas L, Jr. (for Claudia Spaulding – Conservator – Petitioner)

(1) Second Account and Report of Successor Conservator and (2) Petition for Conservator's Fees and Attorney's Fees and for (3) Order Reducing Weekly Allowance to Conservatee

Age	: 62	CLAUDIA SPAULDING, Conservator, is Petitioner.	NEEDS/PROBLEMS/
DO	3: 3-28-50		COMMENTS:
		Account period: 1-1-10 through 12-31-11	Note: Page 2 of this
			calendar, the Elizabeth
		Accounting: \$ 109,947.81	Catherine Angell Trust, is
	Aff.Sub.Wit.	Beginning POH: \$ 98,006.83	a related matter.
~	Verified	Ending POH: \$ 36,533.62	
Ě			
	Inventory	Conservator: \$ 10,007.50	
	PTC	(656.50 hours @ \$10.00-\$25.00/hr, itemized)	
	Not.Cred.		
~	Notice of	Attorney: \$ 1,400.00 (Less than local rule)	
	Hrg	Attorney: \$ 300.00 (will preparation)	
~	Aff.Mail W		
	Aff.Pub.	<b>Petitioner states</b> the Conservator herein is also the Trustee of the	
	Sp.Ntc.	Elizabeth Catherine Angell Trust (Page 2). The Conservatorship	
	Pers.Serv.	Estate owns a one-half interest in the residence where the Conservatee resides, and the other half owned by the Trust. The	
	Conf. Screen	Conservatee is the sole current beneficiary of the Trust and the	
	Letters	remainder beneficiaries are entitled to distributions only after the	
	Duties/Supp	Conservatee's death. Petitioner states that although	
	Objections	Conservatorship Estate assets have been reduced, the trust has	
	Video	sufficient assets to provide for the Conservatee and if additional	
	Receipt	funds are needed, funds will be distributed from the Trust to the	
	CI Report	Conservatorship Estate, including payment for any attorney's and Conservator's fees approved by the Court.	
~	2620(c)	Conservator's rees approved by the Court.	
~	Order	Petitioner requests to reduce the Conservatee's allowance and	
	Aff. Posting	states that the Conservatee has used the \$300.00/week previously	Reviewed by: skc
	Status Rpt	approved for food, clothing, and auto and household expenses for	Reviewed on: 4-6-12
	UCCJEA	unnecessary items; therefore, the Conservator requests a reduction	Updates:
	Citation	in the weekly allowance to \$200.00/week, which the Conservator	Recommendation:
	FTB Notice	believes is adequate.	File 1 - Angell
		Petitioner prays for an Order:	
		Settling and allowing the Second Account;	
		<ol><li>Authorizing the Conservator and Attorney fees and commissions;</li></ol>	
		3. Reducing the Conservatee's weekly allowance to \$200.00/week; and	
		For such other and further relief as the Court may deem proper.	

Elizabeth Catherine Angell, Trust Case Lucich, Nicholas L, Jr. (for Claudia Spaulding – Trustee – Petitioner)

Thirteenth Account and Report of Trustee, Petition for Settlement Thereof and for Allowance of Trustee's Fees and Attorney's Fees

Case No. 0545030

			CLAUDIA SPAULDING, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 1-1-10 through 12-31-11	
			Accounting: \$375,325.00 Beginning POH: \$358,542.55	
<u> </u>	Aff.Sub.Wit.		Ending POH: \$ 359,097.28	
~	Verified			
	Inventory		Trustee: \$ 2,505.00	
	PTC		(83.5 hours @ \$30.00/hr, itemized. Services include	
	Not.Cred.		bookkeeping, writing checks, trips to bank, record	
<b>\</b>	Notice of		management for accounting and taxes, communications,	
	Hrg		assembling data and records for this account, meeting	
~	Aff.Mail	W	with contractors regarding repairs to the residence, etc.)	
	Aff.Pub.			
	Sp.Ntc.		Attorney: \$ 750.00 (3 hours @ \$250.00/hr)	
	Pers.Serv.			
	Conf. Screen		Petitioner prays for an Order:	
	Letters		1. Settling and allowing the 13 <sup>th</sup> Account and confirming	
	Duties/Supp		and approving the acts of Petitioner as Trustee;	
	Objections		2. Authorizing the trustee and attorney fees and	
	Video		commissions; and	
	Receipt		,	
	CI Report		3. For such other and further relive as the Court may	
	9202		deem proper.	
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4-6-12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 2 - Angell

Jamie E. McGlashan (CONS/PE)

Howk, Robert L (for Petitioner/Conservator Craig McGlashan)

Petition for First Account and Report of Conservator (Probate Code 2620)

Age: 89 years		CRAIG MCGLASHAN, Conservator, is			NEEDS/PROBLEMS/COMMENTS:		
_	10/6/1922		petitioner.		IVL	NEEDS/PROBLEWS/COMMENTS.	
Cont. 0312	from 020112	,	Account period: 5/2 Accounting - Beginning POH- Ending POH -	\$1,773 \$ 872	5/30/11 3,164.49 2,934.64 1.981.80	ad Su Ap ap	EED AMENDED ACCOUNT. In dition to the issues listed below a applemental Inventory and operaisal was filed on 4/2/12 and it spears the account no longer lances.
	/erified		C4 b 1 :- \$1	000 50	1.00		
✓ \	verified		Current bond is \$1	,099,584	1.00	1.	Summary of Account is not on the mandatory Judicial Council form.
I	nventory		Conservator	_	waives		Probate Code 2620(a).
F	PTC		Conservator		,, az , es		` ,
1	Not.Cred.					2.	Need Board and Care Statements.
V	Notice of		Attorney	-	\$800.00		<b>Probate Code §2620(c)(5).</b>
	Hrg Aff.Mail	W/	Petitioner states the			3.	Need bank statements. Probate Code §2620(c)(2)
	Aff.Pub.		than the value of the he is a member of the				M G I G M P
9	Sp.Ntc.		only child of the cor			4.	Morgan Stanley Smith Barney Account was not appraised by the
F	Pers.Serv.		that the court leave t				Probate Referee as required. Probate
	Conf. Screen		current amount.				Code §2610(c) and Probate Code
L	etters_			•	_		§8901 <b>.</b>
[	Outies/Supp		Petitioner prays for	r an Oro	der:	5.	Inventory and appraisals filed total
	Objections		1. That Petitioner b	e directe	ed to nay the		\$1,084.929.64. Beginning property on
١	/ideo		sum of \$800.00				hand totals \$872,934.64. Beginning
F	Receipt		Howk and Down				property on hand should be the
	CI Report		2. The court order				inventory and appraisal amount.
	2620(c)	Χ	not able to comp		affidavit of	6.	Petitioner sold real property of the
(	Order	Х	voter registration		of the		conservatorship (court confirmed)
			3. All acts and tran Conservator of the				during this account period. Need original closing escrow statements.
			Jamie E. McGlas				Probate Code §2620(c)(4).
			account and repo				0 \-/\/-
			set forth in the a				Please see additional page
-	Aff. Posting		ratified, confirm	ed and a	pproved.	_	viewed by: KT
$\vdash$	Status Rpt					_	viewed on: 4/6/12
	JCCJEA					<u>.</u>	dates:
	Citation						commendation:
	TB Notice					FII(	e 4 - McGlashan

## 4 (additional page) Jamie E. McGlashan (CONS/PE)

- **Case No. 10CEPR00285**
- 7. Schedule B- Gain on Sale lists the gain on the sale of the real property as \$164.38. The gain is the difference between the inventory and appraisal value (\$220,000) and the sale price (\$240,000). Therefore the gain on sale is \$20,000.00.
- 8. Disbursement schedule includes a disbursement to Howk & Downing in the amount of \$2,743.04 for costs and filing fee associated with conservatorship. Need itemization of costs and filing fee.
- 9. Disbursement schedule includes a disbursement to Craig McGlashan for pre-conservatorship expenses in the amount of \$947.50. Need itemization.
- 10. Disbursement schedule includes a retuned item chargeback fee to Bank of America in the amount of \$36.00. Court may require clarification.
- 11. 1999 Jaguar is valued at \$8,500.00 on the inventory and appraisal. The property on hand at the end of the account period lists the Jaguar valued at \$8,510.00.
- 12. If court requires bond to be increased pursuant to Probate Code §2320, bond should be increased to \$1,907.217.24.
- 13. Need Order

5

Flanigan, Philip M. (for Petitioner/Guardian Jennifer Loeffler)

(1) First Account and Report of Guardian and (2) Petition for Order Approving, Allowing and Settling Account and Report of Guardian

Age: 17 years DOB: 9/24/1994	JENNIFER LOEFFLER, guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 8/3/10 – 2/29/12	1. Need Notice of Hearing.
Cont. from Aff.Sub.Wit.	Accounting - \$225,734.60 Beginning POH - \$224,998.80	2. Need proof of service of the <i>Notice of Hearing</i> on Anthony Ellsworth (minor)
✓ Verified Inventory	Ending POH - \$225,734.60 (all funds are in a blocked account)	3. Need property on hand schedule.
PTC Not.Cred.	Guardian - waives	4. Need bank statements pursuant to Probate Code 2620.
Hrg	Attorney - <b>not</b>	5. Need Order
Aff.Pub.	addressed	
Sp.Ntc. Pers.Serv.	Petitioner prays for an order	
Conf. Screen Letters	approving, allowing and settling the first account and report of guardian.	
Duties/Supp Objections		
Video Receipt		
CI Report		
	<u>(                                    </u>	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 4/6/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 5 - Ellsworth

Kruthers, Heather (for the Petitioner/Administrator Public Administrator)

(1) First and Final Account and Report of Successor Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 216; 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 1/1/1996		PUBLIC ADMINISTRATOR,		OR,	NEEDS/PROBLEMS/COMMENTS:		
			Administrator, is Petitioner.		,		
						Continued from 3/19/12. Minute order	
-			Account period: 9/1	13/10 - 1	.0/31/11	states Counsel informs the court that	
<u>Co</u>	nt. from 020812	1				she needs to file an amended	
	1912	,	Accounting	-	\$50,000.00	accounting. As of 4/6/12 an amended	
	Aff.Sub.Wit.	l l	Beginning POH	-	\$50,000.00	accounting has not been filed.	
-			Ending POH	-	\$24,070.86		
✓	Verified		A 4		¢1 (00 00		
1	Inventory		Administrator	-	\$1,600.00	1. Petitioner filed a Petition for Court	
Ė	5.70		(statutory) Administrator X/O		\$1,248.00	Authorization to Sell Real Property on 3/11/11using a fee waiver because	
✓	PTC		(for sale of real prop	- verty and	*	at the time the estate had no cash. The	
1	Not.Cred.		tax returns)	city and	preparation of	Petition was heard on 4/28/11 and	
-	Notice of	14/	tax retarns)			granted. It appears that now that the	
<b> </b>	Notice of Hrg	W/	Attorney	_	\$1,600.00	property has been sold that the filing	
-			(statutory)		+-,	of \$395.00 should be paid as a cost of	
✓	Aff.Mail		37			administration.	
	Aff.Pub.		Bond fee	-	<b>\$125.00</b> (o.k.		
	Sp.Ntc.						
	Pers.Serv.		Court fee	-	\$25.50		
	Conf. Screen		(certified copies)				
1	Letters 9/13	/10	Closing	_	\$500.00		
	Duties/Supp		Closing		φ200.00		
-			Distribution, pursu	iant to i	ntestate		
<b> </b>	Objections		succession, is to:				
	Video						
	Receipt		Larry Ford, Carmen	Gant, Y	vonne Ford,		
	CI Report		Shirley Shackelford	, Diane I	Levi, Leo Ford,		
<b>√</b>	9202		Tony Ford, Alfred F		Garfield		
✓	Order		Gilbert - \$1,688.85	each.			
	Aff. Posting Status Rpt UCCJEA		Amanda Ford and R	obert Fo	ord, III -	Reviewed by: KT	
			\$844.43 each and		,	Reviewed on: 3/6/12	
						Updates:	
	Citation		Louis Ireland, Lamo	nt Irelan	nd and Kelly	Recommendation:	
1	FTB Notice		Ireland - \$562.95 ea		•	File 6 - Ford	
<b>V</b>							

**Probate Status Hearing Re: Filing of Final Accounting** 

DOD: 2	2/29/12	AMY IHDE, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
	· ·	conservator of the person and estate	
		on 1/27/11 with bond set at	
		\$19,000.00	
Cont. fr	rom	<u> </u>	1. Need Final Account or current Status Report.
	f.Sub.Wit.	On 2/29/12 the conservatee died.	Report.
	rified		
<b>———</b>	ventory	This status hearing was set for the	
PT		filing of the final account.	
	ot.Cred.	ining of the final account.	
	otice of	╡	
Hrg			
Aff	f.Mail		
Aff	f.Pub.		
Sp.	.Ntc.		
Pei	rs.Serv.	7	
Co	nf. Screen		
Let	tters		
Du	ıties/Supp		
Ob	ojections		
Vic	deo		
Re	ceipt		
CI	Report		
920			
	der	_	
_	f. Posting		Reviewed by: KT
	atus Rpt	_	Reviewed on: 4/6/12
	CCJEA	_	Updates:
	tation	_	Recommendation:
FTI	B Notice		File 7 - Lewis

Petty, Teresa B. (for Patricia Sedano – Executor – Petitioner)

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Settlement Thereof, for (3) Waiver of Executor's Compensation for Ordinary Services, for Allowance of Attorney's Fees for Ordinary Services and for (4) Final Distribution (Prob. C. 10800, 10810, 10954, 12200)

רכי	D: 6-13-10		DATRICIA CEDANO. Eventor with Full IAFA without	NEEDS/PROBLEMS/COMMENTS:
וטט	7: 0-13-1U		PATRICIA SEDANO, Executor with Full IAEA without	NEEDS/PROBLEWS/COMMENTS:
			bond, is Petitioner.	
			A seconding to well and	
			Accounting is waived.	
			I&A: \$165,000.00	
	Aff.Sub.Wit.		POH: \$165,000.00 (real property only)	
~	Verified		POII. \$103,000.00 (real property only)	
>	Inventory		Executor (Statutory): Waived	
>	PTC		Executor (Statutory): Warved	
>	Not.Cred.		Attorney (Statutory): \$5,950.00	
~	Notice of		, , , , , ,	
	Hrg		Distribution pursuant to Decedent's will is to:	
~	Aff.Mail	W	•	
	Aff.Pub.		Patricia Sedano – Entire estate consisting of real	
	Sp.Ntc.		property valued at \$165,000.00.	
	Pers.Serv.			
	Conf. Screen			
~	Letters	3-		
		1-		
		11		
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
~	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 4-12-12
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
~	FTB Notice			File 8 - Sedano

Wright, Janet L. (Court Appointed for Conservatee/Petitioner)

Petition for Attorney's Fees for Court Appointed Counsel for Conservatee and Request for Termination of Appointment and Discharge as Court Appointed Counsel (Prob. C. 1470(b))

DOD: 03/07/12			JANET WRIGHT, Petitioner, was Court	NEEDS/PROBLEMS/COMMENTS:
			appointed to represent the Conservatee on	
			11/28/11.	
Cor	nt. from		PUBLIC GUARDIAN, was appointed	
	Aff.Sub.Wit.		Temporary Conservator of the Person and	
<b>✓</b>	Verified		Estate on 11/17/11. The Temporary	
Ě			Conservatorship was extended three times to 03/08/12. Conservatee died on 03/07/12,	
	Inventory		therefore a permanent conservatorship was	
	PTC		not established.	
	Not.Cred.		not estublished.	
✓	Notice of		Petitioner requests fees in connection with	
	Hrg		the representation of the Conservatee for	
<b>√</b>	Aff.Mail	w/	the Public Guardian's petition to appoint a	
	Aff.Pub.		conservator.	
	Sp.Ntc.			
	Pers.Serv.		Petitioner <b>asks that she be paid</b> from the	
	Conf. Screen		conservatorship estate for 12.35 attorney	
	Letters		hours @ \$250.00/hr. and 3.4 paralegal	
	Duties/Supp		hours @ \$110.00/hr. for a total of \$3,474.00.	
	Objections		\$3,474.00.	
	Video		Services are itemized by date and include	
	Receipt		review of documents, visits with client, and	
	CI Report		court appearances.	
	9202			
<b>√</b>	Order		Petitioner requests that, since the	
	Aff. Posting	<del> </del>	conservatee is now deceased, that her	Reviewed by: JF
	Status Rpt		appointment as Counsel for the conservatee be terminated	Reviewed on: 04/06/12
	UCCJEA		be terminated	Updates:
	Citation			Recommendation:
	FTB Notice			File 9 - Pasillas

Burnside, Leigh W. (for Dale L. Mell – grandson/Petitioner)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 03/29/09		<b>DALE L. MELL,</b> grandson, is Petitioner	NEE	EDS/PROBLEMS/COMMENTS:
Cont. from		and requests appointment as Administrator with Will Annexed, with bond set at \$158,600.00.	1.	The original Will does not appear to have been deposited with the Court. Need original Will.
Aff.Sub.Wit.	s/p			
-	s/p	In the alternative, the Petitioner requests		
Vermeu		appoint of the Public Guardian as		
Inventory		Administrator with Will Annexed without		
PTC	l I	bond.		
Not.Cred.				
✓ Notice of		Full IAEA – ok		
Hrg  ✓ Aff Mail	/			
Annivian	w/	Will dated 02/07/02		
All.i db.				
Sp.Ntc.		Residence: Fresno		
Pers.Serv.	l I	Publication: The Business Journal		
Conf. Screen				
✓ Letters		<b>Estimated Value of the Estate:</b>		
✓ Duties/Supp		Personal property - Unknown		
Objections		Real property - \$158,600.00		
Video		Total - \$158,600.00		
Receipt		· ,		
		Probate Referee: <b>RICK SMITH</b>		
			Pari	iouad bu IF
				-
<del>                                   </del>				· · ·
			<u> </u>	
CI Report 9202 VOrder Aff. Posting Status Rpt UCCJEA Citation FTB Notice		Probate Referee: RICK SMITH	Rev Upo Rec	riewed by: JF riewed on: 04/06/12 dates: commendation: 10 - Mell

# 11 Frank J. Valla aka Frank John Valla (Estate)

Case No. 12CEPR00231

Atty Gunner, Kevin D. (for David M. Valla – son/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450

DOD: 08/14/11		DAVID MICHAEL VALLA, son,	NEEDS/PROBLEMS/COMMENTS:
		is Petitioner and requests	
		appointment as Administrator	
		without bond.	
Cont. from		without bond.	
Aff.Sub.Wit.		Full IAEA – ok	
✓ Verified		Tun mun ok	
Inventory		All heirs waive bond.	
PTC		This near that to do not	
Not.Cred.		Decedent died intestate.	
✓ Notice of			
Hrg		Residence: Fresno	
✓ Aff.Mail	w/o	Publication: The Business Journal	
✓ Aff.Pub.			
Sp.Ntc.		Estimated Value of the Estate:	
Pers.Serv.		Real property - \$190,000.00	
Conf. Screen			
✓ Letters		Probate Referee: <b>RICK SMITH</b>	
✓ Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202	<u> </u>		
✓ Order			
Aff. Posting			Reviewed by: JF
Status Rpt			Reviewed on: 04/06/12
UCCJEA	<u> </u>		Updates:
Citation	<u> </u>		Recommendation: SUBMITTED
FTB Notice			File 11 - Valla

# 12 Leroy Alvin Persons (CONS/PE)

**Case No. 10CEPR00625** 

Atty Persons, Leroy R. (pro per – former Conservator of the Person & Estate)

Atty Kruthers, Heather H. (for Public Guardian – Temporary Conservator of the Person & Estate)
Status Hearing Re: Abandoned Property and Securing of Medi-Cal Benefits

Age: 83	TEMPORARY EXPIRES 04/16/12	NEEDS/PROBLEMS/COMMENTS:
DOB: 02/23/28	TEMI ORAKI EXIIKES 04/10/12	NEEDS/TROBLEMS/COMMENTS.
505. 02/23/23	LEROY R. PERSONS, was appointed as Conservator of the Person & Estate of Leroy Alvin Persons and Letters were issued on	CONTINUED FROM 02/06/12
Cont. from 112811,	11/29/10.	
020612		
Aff.Sub.Wit.	Minute Order from Status Hearing on 09/26/11 set this matter for status and states:	
Verified	The Court accepts the voluntary resignation	
Inventory	of Leroy Parsons and relieves him as	
PTC	conservator of the person and estate. The	
Not.Cred.	Court appoints the Public Guardian as	
Notice of	temporary successor conservator of the	
Hrg	person and estate.	
Aff.Mail	Status Report filed 02/01/12 states that the	
Aff.Pub.	Public Guardian is still working on obtaining	
Sp.Ntc.	Medi-Cal benefits for the Conservatee and is	
Pers.Serv.	currently addressing specific issues that	
Conf. Screen	Medi-Cal has identified. The Public	
Letters	Guardian requests a continuance of at least	
Duties/Supp	60 days in order to allow time to respond to Medi-Cal.	
Objections	Wedi-Cai.	
Video	Ex Parte Petition for Instruction and	
Receipt	Authorization to Abandon Real Property	
CI Report	<b>filed 02/07/12</b> by the Public Guardian was	
9202	granted on 02/07/12.	
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 01/31/12
UCCJEA		<b>Updates:</b> 02/02/12
Citation		Recommendation:
FTB Notice		File 12 - Persons

William K. Poston & Wilma B Poston Living Case No. 11CEPR00737
Erlach, Mara M. (of DAK, for Douglas Poston, William Poston, Jr., and Kristin Calderon – Petitioners)
Motsenbocker, G. L. (for Lynda Evans – Respondent)

Status Re: Settlement

		DOUGLAS POSTON, WILLIAM K POSTON, JR.,	NEEDS/PROBLEMS/COMMENTS:
		and KRISTIN CALDERON, beneficiaries of the	
		William K. Poston and Wilma B. Poston Living	1. Need status of settlement.
		Trust dated 9-3-99, filed a Petition for Order	
		Compelling Trustee to Account and Report, for	
Aff.Sub.Wi	t.	Surcharge, and for Removal.	
Verified		LYNDA EVANS is Respondent.	
Inventory		ETTER ETAILS IS NESPONDENT.	
PTC		On 10-4-11, the Court appointed William K.	
Not.Cred.		Poston, Jr., as successor trustee and set the	
Notice of		matter for settlement conference and trial.	
Hrg			
Aff.Mail		At the trial date on 2-14-12, Attorney Erlach	
Aff.Pub.		advised the Court that the parties have been	
Sp.Ntc.		attempting to settle amongst themselves and	
Pers.Serv.		have been ignoring both counsel. The Court	
Conf. Scree	en	took the trial off calendar and set this status	
Letters		hearing regarding settlement.	
Duties/Sup	р	As of 4-6-12, nothing further has been filed.	
Objections		As of 4-0-12, flotfilling further has been filed.	
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting	g		Reviewed by: skc
Status Rpt	Х		Reviewed on: 4-6-12
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 13 - Poston

Atty Womack, Wanda Kathleen (Pro Per – Guardian – Petitioner)
Atty Womack, Jesse W. (Pro Per – Guardian – Petitioner)

**Petition for Termination of Guardianship** 

Age: 13			WANDA K. WOMACK and JESSE W. WOMACK,	NEEDS/PROBLEMS/COMMENTS:
DOB: 6-8-98			Guardians, are Petitioners.	Court Investigator to provide report
				godit intestigator to provide report
			Petitioners are the Paternal Grandmother and	Need consent and waiver of notice or
			Step-Grandfather of the minor and were appointed Guardians on 4-3-06.	proof of service of Notice of Hearing pursuant to Probate Code §1460(b)(5)
	Aff.Sub.Wit.		appointed duardians on 4-5-06.	on Minor Anthony V. Deen (age 13).
~	Verified		Father: <b>JEREMY V. DEEN</b>	
	Inventory		- Served by mail on 2-18-12	
	PTC		Mother: REBECCA WEGLEY	
	Not.Cred.		- Signed Consent and Waiver of Notice 8-15-11	
~	Notice of			
	Hrg		Paternal Grandfather: Anthony Deen (Deceased)	
~	Aff.Mail	W	Maternal Grandfather: Robert Wegley	
	Aff.Pub.		- Signed Consent and Waiver of Notice 8-15-11	
	Sp.Ntc.		Maternal Grandmother: Vanessa McGinnis	
	Pers.Serv.		- Signed Consent and Waiver of Notice 8-15-11	
	Conf. Screen		Ciblings Dallas Children Jassics M. Dann	
	Letters		Siblings: Dalles Childers, Jessica M. Deen	
	Duties/Supp		<b>Petitioners state</b> that Anthony has decided he	
	Objections		would like to move and live in Louisiana with his	
	Video		grandparents Mike and Vanessa McGinnis. He	
	Receipt		visits with them every year, and would now like	
	CI Report	Χ	to live with them. Guardians agree and want	
	9202		what is best for Anthony and his happiness.	
~	Order			
	Aff. Posting		Vanessa McGinnis, Maternal Grandmother,	Reviewed by: skc
	Status Rpt		signed a Consent and Waiver of Notice.	Reviewed on: 4-6-12
	UCCJEA			Updates:
	Citation		Court Investigator Jennifer Young to provide	Recommendation:
	FTB Notice		report.	File 14 - Deen

(1) Waiver of Accounting and (2) Petition for Final Distribution

		(1) Waiver of Accounting and (2) Fetition	
DOD:	6-28-10	CINDY L. WALL, Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
		without bond, is Petitioner.	
			1. Petitioner does not address whether
		Accounting is waived.	notice was given to the Director of
		<b>–</b>	Health Care Services pursuant to
		■ I&A: \$174,360.50	Probate Code §9202(a).
	Aff.Sub.Wit.	POH: \$174,360.50	
~	Verified	(\$4,360.50 cash plus real property)	If notice was required, but not given,
~	Inventory	(54,500.50 cash plus real property)	the matter may require continuance
~	PTC	Executor: Waived	for the appropriate time for response.
~	Not.Cred.	Executor. Walved	2. Need Order.
N/A	Notice of	Distribution pursuant to Decedent's will:	2. Need orden
14/74	Hrg	Distribution pursuant to Decedent's will:	
NI/A		Cindul Malle Fatine and all	
N/A	Aff.Mail	Cindy L. Wall: Entire estate	9202(a). Not later than 90 days
	Aff.Pub.	(\$4,360.50 cash plus real property)	after the date letters are first
	Sp.Ntc.		issued to a general personal representative, the general
	Pers.Serv.		personal representative or estate
	Conf. Screen		attorney shall give the Director
	Letters	7	of Health Care Services notice of
	Duties/Supp	=	the decedent's death in the manner provided in Section 215 <b>if</b>
			the general personal
	Objections		representative knows or has
	Video		reason to believe that the
	Receipt		decedent received health care
	CI Report		under Chapter 7 (commencing with Section 14000) or Chapter 8
	9202		(commencing with Section 14200)
	Order	X	of Part 3 of Division 9 of the
			Welfare and Institutions Code, or
			was the surviving spouse of a
			person who received that health care. The
			director has four months after
			notice is given in which to file
			a claim.
		_	
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 4-6-12
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 15 - Wedel
		Ш	

16

Hickson, Linda (pro per Petitioner/maternal grandmother) Atty Atty

Compango, Latonda (pro per Objector/mother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 12 years			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
DOB: 7/11/1999			Temporary was denied.	
				Continued from 3/12/12. Minute order states the Court orders Latonda
			LINDA HICKSON, maternal grandmother,	Compagno to submit to a hair follicle
			is petitioner.	test today through Global.
Cont. from 031212			Father: JOHN McCORVEY	Additionally, the Court orders that a
Aff.Sub.Wit.			Mother: LATONDA COMPAGNO –	court investigator conduct a further
1	Verified		personally served on 1/13/12.	interview of Linda Hickson and Latonda Compagno as well as look into
Ě	lavonton.		Paternal grandfather: Not listed	the status of the Voluntary Family
	Inventory		Paternal grandmother: Not listed	Maintenance Services and Latonda
	PTC		Maternal grandfather: Curtis Harper	Compagno's test results.
	Not.Cred.			1. Need proof of personal service of
✓	Notice of		Petitioner states mom has started using	the <i>Notice of Hearing</i> along with a
	Hrg	\\\/O	drugs and stealing. Mom is in a domestic violence relationship and Petitioner fears for	copy of the Petition or Consent and
✓	Aff.Mail	W/O	the safety of the minor.	Waiver of Notice or Declaration of
	Aff.Pub.		•	Due Diligence on:  a. John McCorvey (father) – proof
	Sp.Ntc.		Objections of mother, Latonda Harper-	of service by mail filed on
1	Pers.Serv.	W/O	Compagno filed on 1/19/12 states Linda Hickson will not provide a safe, stable	1/17/12. Probate Code §1511
	Conf. Screen		environment for the minor. Ms. Harper-	requires personal service on the
✓	Com. Screen		Compagno states she was removed from her	father. 2. Proof of personal service of the
✓	Letters		for child abuse in Monterey County. Ms.	Notice of Hearing on Destyni
✓	Duties/Supp		Harper-Compagno states Ms. Hickson is in the process of losing physical custody of her	McCorvey (minor) and proof of service by mail on John McCorvey
	Objections		physically challenged daughter.	(father) and Curtis Harper
	Video		Court Investigator Jennifer Young's	(paternal grandfather) do not
	Receipt		Report filed on 3/5/12	include the name and address of the person serving the documents
1	CI Report			and it does not indicate that the
	9202		DSS Social Worker Anita Ruiz's Report	Notice of Hearing was served with a
	Order		filed on 3/5/12	copy of the petition as required.
*				3. Need proof of service of the Notice
				of Hearing along with a copy of the petition or consent and waiver of
				notice or declaration of due
				diligence on:
				a. Paternal grandparents
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 3/1/12
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – McCorvey

## 16 Destyni McCorvey (GUARD/P)

Case No. 12CEPR00034

**Declaration of Latonda Compagno dated 3/29/12 states** Linda Hickson continues to go against the court order and has been speaking to Destyni about the court case. Ms. Compango states she has changed her ways and her life.

- Virgil is no longer in the home.
- She doesn't do criminal activities.
- She does not do drugs.
- She is active in Destyni's school.
- She is in outpatient intensive care.
- She is in compliance with VFM and CPS.

Court Investigator Jennifer Young to provide supplemental investigation report.

17

Atty Williams, Anna F. (Pro Per – Daughter – Petitioner)

## Petition for Probate of Will and for Letters Testamentary

T-			ANNA F. WILLIAMS, Daughter and named	NEEDS/PROBLEMS/COMMENTS:
DOD. 10-23-11			Executor without bond, is Petitioner.	NEEDS/FROBELINIS/COMMINICIATS.
			Executor without bond, is retitioner.	Continued from 3-26-12
			Full IAEA – ok	
Cor	nt. from 032612		T GILL THE TOTAL OR	All defects have been cured.
Con		1	Will dated 4-8-03	
<u> </u>	Aff.Sub.Wit.			
~	Verified	1	Residence: Fresno	
	Inventory		Publication: Fresno Bee	
	PTC			
	Not.Cred.		Estimated value of estate:	
~	Notice of		Real property - \$240,000.00	
	Hrg			
~	Aff.Mail	W/O	Probate Referee: Steven Diebert	
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
~	Letters			
>	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 3-16-12
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 17 - Turner

# 18 Valentina Rosemary Martinez (GUARD/P) Case No. 12CEPR00125

Atty Duque, Santos Robert (Pro Per – Second Cousin – Petitioner)
Atty Duque, Tara Lynn (Pro Per – Second Cousin - Petitioner

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 months			TEMPORARY EXPIRES 4-16-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 1-11-12				
			SANTOS ROBERT DUQUE and TARA LYNN DUQUE, Maternal Second Cousins, are Petitioners. (Santos is cousin to Grace Martinez, the minor's	Petitioners state the mother does not know who the father is. If notice is not excused, need proof of service of Notice of
	Aff.Sub.Wit.		mother.)	Hearing with a copy of the
~	Verified		Father: <b>UNKNOWN</b>	Petition on Father and Paternal
	Inventory		- Declaration of Due Diligence filed 2-14-12	Grandparents pursuant to Probate Code §1511.
	PTC		Mother: GRACE MARTINEZ	Probate Code 91511.
	Not.Cred.		- Consent and Waiver of Notice filed 2-14-12	2. Notice of Hearing was served
~	Notice of			on Maternal Grandmother
	Hrg		Paternal Grandfather: Unknown	Mary Chacon without a copy of
~	Aff.Mail	W	Paternal Grandmother: Unknown	the Petition pursuant to
	Aff.Pub.		Maternal Grandfather: Armando Martinez	Probate Code §1511. The Court may require amended service.
	Sp.Ntc.		- Deceased	may require amended service.
N/A	Pers.Serv.		Maternal grandmother: Mary Chacon	
<b>~</b>	Conf. Screen		- Served by mail 3-26-12	
>	Letters		Petitioners state Valentina needs a loving family	
~	Duties/Supp		that can care for her. Her mother is unstable and	
	Objections		mentally unable to care for her, and her father is	
	Video Receipt		unknown. If Petitioners had not intervened,  Valentina would have been placed in CPS as her	
~	CI Report		mother had three other children taken at birth.	
~	Clearances		mother had three other diffaren taken at birth	
~	Order		Court Investigator Charlotte Bien filed a report	
	Aff. Posting		on 3-27-12.	Reviewed by: skc
	Status Rpt			Reviewed on: 4-6-12
~	UCCJEA			Updates:
<u> </u>	Citation			Recommendation:
<u> </u>	FTB Notice			File 18 - Martinez

18

# 19 Austin Chan (GUARD/P) Case No. 12CEPR00140

## Atty Boonmy, Annie (pro per Petitioner/sister)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

retition for Appointment of Guardian of the Ferson (Flob. C. 1310)				
Age: 13 years			THERE IS NO TEMPORARY.	NEEDS/PROBLEMS/COMMENTS:
DOB: 6/15/1998			No temporary was requested.	
			<b>ANNIE JANET BOONMY,</b> sister, is petitioner.	<ol> <li>Need Notice of Hearing.</li> <li>Need proof of personal service of the Notice of Hearing along with a copy of</li> </ol>
Cont. from				the Petition or Consent and Waiver of
	Aff.Sub.Wit.		Father: <b>VENTHY CHAN</b>	Notice or Declaration of Due Diligence
1	Verified			on:
Ě	Inventory		Mother: <b>SOPHIN DAMLONG</b> –	<ul><li>a. Austin Chan (minor, age 13)</li><li>b. Venthy Chan (father)</li></ul>
	PTC		nominates.	c. Sophin Damlong (mother) Note:
	Not.Cred.			mother has nominated the petitioner
	Notice of	Х	Paternal grandparents: not listed	but has not signed a waiver of notice.  3. Need proof of service of the <i>Notice of</i>
	Hrg	^	Maternal grandfather: Ken Damlong –	Hearing along with a copy of the
	Aff.Mail	Χ	consents and waives notice.	Petition or Consent and Waiver of
	Aff.Pub.		Maternal grandmother: Prom	Notice or Declaration of Due Diligence on:
	Sp.Ntc.		Damlong – consents and waives	a. Paternal grandparents
	Pers.Serv.	Χ	notice.	
1	Conf. Screen		TD 444	4. Petition does not list the names and addresses of the paternal
<b>√</b>	Letters		Petitioner states the child needs a guardian due to the fact that neither	grandparents.
1	Duties/Supp		parent can provide a stable home,	
	Objections		medical, dental, etc.	Court Investigator Jennifer Daniel to provide:
	Video			Provide
	Receipt			1. Court Investigator's Report
	CI Report	Χ		2. Clearances
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 4/6/12
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 19 - Chan
			<u> </u>	<u> </u>

19